



# **Demand assessment report for incremental capacity between ITALY and AUSTRIA (Market Area East)**

**2021 - 10 - 25**

This report is a joint assessment of the potential for incremental capacity projects conducted by

Snam Rete Gas S.p.A.

Piazza Santa Barbara, 7

20097 San Donato Milanese (MI)

Tel. + 39 02.3703.1

[www.snam.it](http://www.snam.it)



Trans Austria Gasleitung GmbH

Wiedner Hauptstrasse 120A,

1050 Wien, Austria

Switchboard +43 (0)1 59 75 116

<https://www.taggmbh.at/en/>



## Table of contents

A. Non-binding Demand indications	4
B. Demand assessment	5
i. Historical usage pattern	5
ii. Results of current annual yearly auction	7
iii. Expected amount, direction and duration of demand for incremental capacity	8
C. Conclusion for the initiation of an incremental capacity project/process	9
D. Contact information	10

## **A. Non-binding Demand indications**

The involved TSOs, Snam Rete Gas S.p.A. (“SRG”) and Trans Austria Gasleitung GmbH (“TAG”) have not received any non-binding demand indications for firm capacity at the interconnection points between Austria (Market Area East) and Italy for any future period.

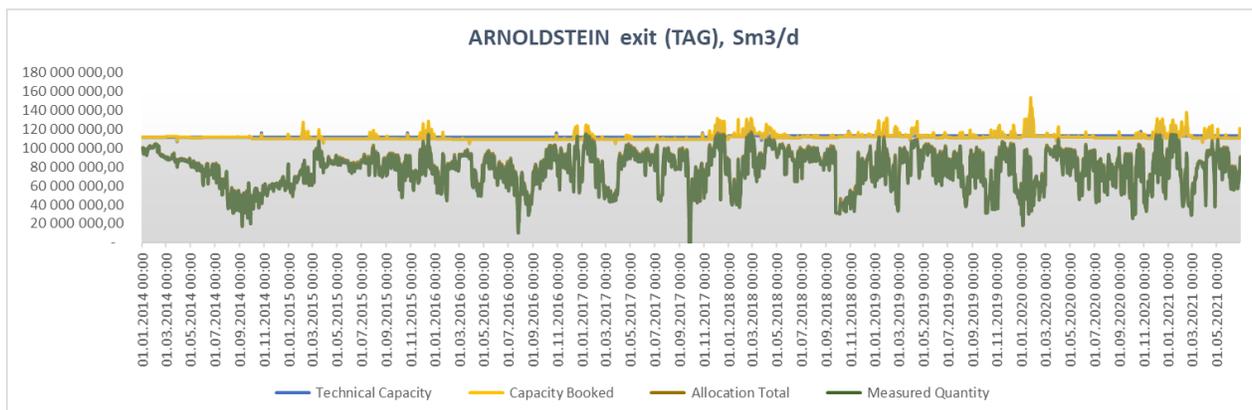
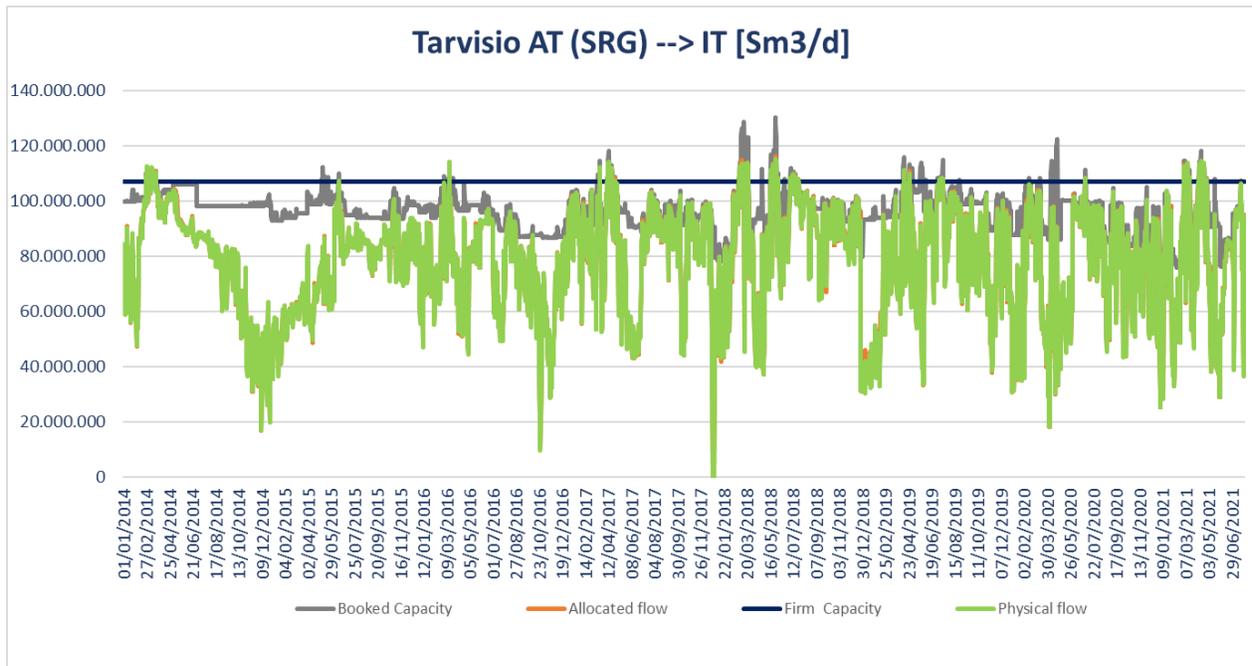
This analysis takes into account non-binding demand indications received within 8 weeks after the 5th July 2021.

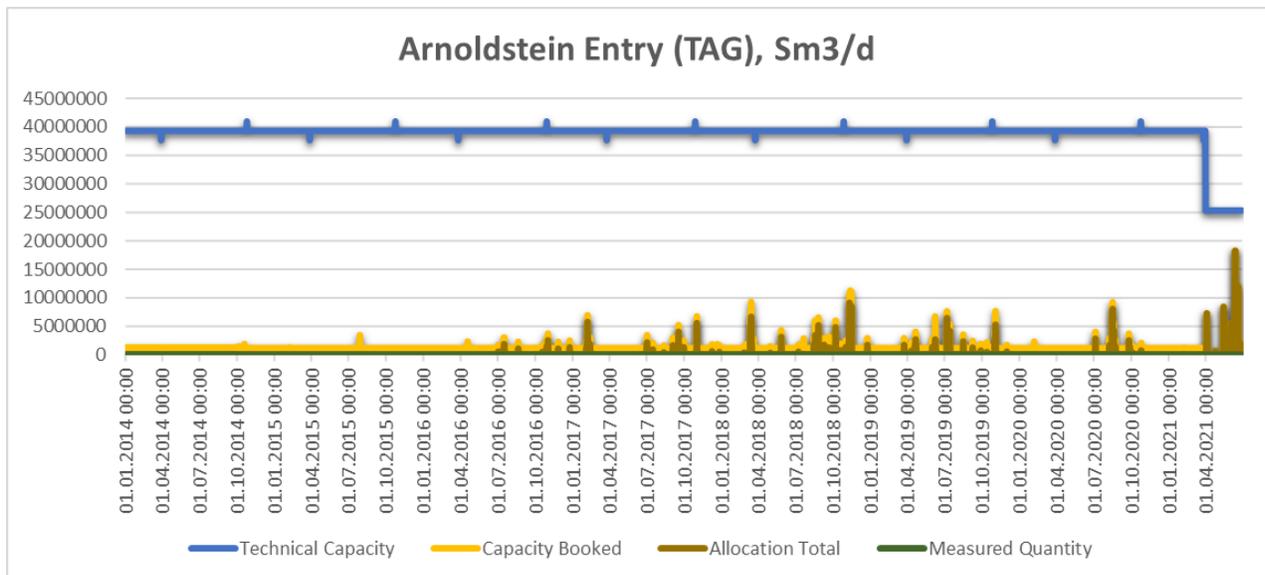
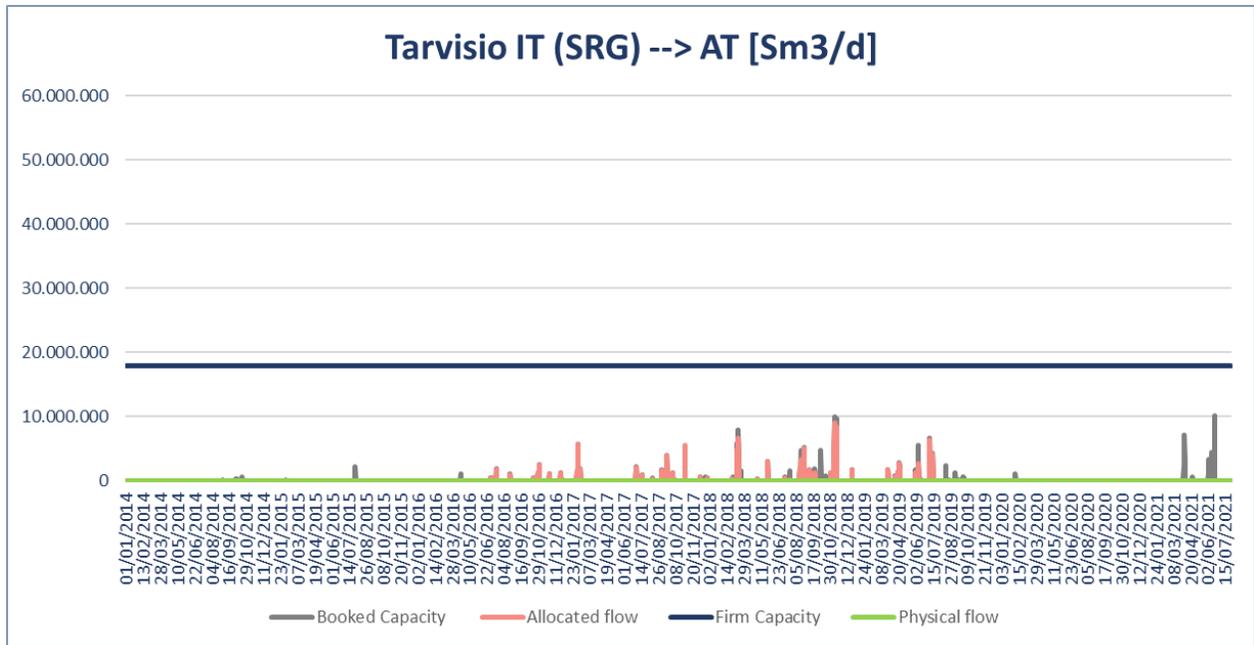
**Therefore, the amount of 0 for non-binding demand indications has been used as a basis for this demand assessment.**

## B. Demand assessment

### i. Historical usage pattern

The utilisation of the technical capacity is presented in the chart below by comparing the technical capacity with the booked capacity, the allocated “commercial” flow and the physical flow for years 2014 to 2021 at the interested interconnection point.





## ii. Results of current annual yearly auction

In the recent annual yearly auctions, taking place on 05.07.2021 for the joint interconnection points the following results have been achieved:

Interconnection point name	Flow direction	Gas year [yy/yy]	Offered capacity Amount (Sm <sup>3</sup> /d)	Booked capacity Amount (Sm <sup>3</sup> /d)
<i>Tarvisio</i>	<i>AT→IT</i>	<i>21/22</i>	<i>98.509.997</i>	<i>52.047.894</i>
<i>Tarvisio</i>	<i>AT→IT</i>	<i>22/23</i>	<i>17.768.706</i>	<i>0</i>
<i>Tarvisio</i>	<i>AT→IT</i>	<i>23/24-25/26</i>	<i>98.009.998</i>	<i>0</i>
<i>Tarvisio</i>	<i>AT→IT</i>	<i>26/27-35/36</i>	<i>87.119.999</i>	<i>0</i>
<i>Tarvisio</i>	<i>IT→AT</i>	<i>21/22 – 25/26</i>	<i>16.199.998</i>	<i>0</i>
<i>Tarvisio</i>	<i>IT→AT</i>	<i>25/26 – 34/35</i>	<i>14.399.999</i>	<i>0</i>
Interconnection point name	Flow direction	Gas year [yy/yy]	Offered capacity Amount (Sm <sup>3</sup> /d)	Booked capacity Amount (Sm <sup>3</sup> /d)
<b><i>Arnoldstein</i></b>	<i>AT→IT</i>	<i>21/22 22/23</i>	<i>0</i>	<i>0</i>
<i>Arnoldstein</i>	<i>AT→IT</i>	<i>23/24 - 25/26</i>	<i>82 752 864</i>	<i>0</i>
<i>Arnoldstein</i>	<i>AT→IT</i>	<i>26/27 27/28</i>	<i>71 583 800</i>	<i>0</i>
<i>Arnoldstein</i>	<i>AT→IT</i>	<i>28/29</i>	<i>79 677 554</i>	<i>0</i>
<i>Arnoldstein</i>	<i>AT→IT</i>	<i>29/30 - 35/36</i>	<i>87 119 998</i>	<i>0</i>
<i>Arnoldstein</i>	<i>IT→AT</i>	<i>21/22</i>	<i>22 489 995</i>	<i>0</i>
<i>Arnoldstein</i>	<i>IT→AT</i>	<i>22/23 – 25/26</i>	<i>16 200 001</i>	<i>0</i>
<i>Arnoldstein</i>	<i>IT→AT</i>	<i>26/27 - 35/36</i>	<i>14 399 999</i>	<i>0</i>

### **iii. Expected amount, direction and duration of demand for incremental capacity**

The received demand indications within the current incremental process between the entry-exit system of SRG and the entry-exit system of TAG are zero, considering the historical usage of the concerned interconnection point as well as the potentially available capacity (i.e. technical capacity which is not yet booked in the long term) for the re-requested period are currently sufficient to cover potential future need for capacity.

### **C. Conclusion for the initiation of an incremental capacity project/process**

According to the assessment result of the non-binding demand indications, the historical usage patterns and the results of the latest annual auctions, which already indicated that no demand levels for incremental capacity need to be developed, **no incremental capacity project will be initiated.**

Based on the aforementioned decision, no technical studies for incremental capacity projects will be conducted.

## D. Contact information

Mr. Alessandro Mora

*Interconnection Agreement Office  
Manager*

Telephone: +39 02 370 39191

Telephone: +39 02 370 39611

Email: [Alessandro.mora@snam.it](mailto:Alessandro.mora@snam.it)

Piazza Santa Barbara, 7  
20097 San Donato Milanese (MI)

Tel. + 39 02.3703.1

[www.snamretegas.it](http://www.snamretegas.it)



Mr. Roberto Tebaldi

*Head of Commercial Department*

Mr. Jean-Yves Beaudeau

*Commercial Department*

Telephone: +43 (0)1 597 5116 - 58013

Telephone: +43 (0)1 597 5116 - 58149

Email: [r.tebaldi@taggmbh.at](mailto:r.tebaldi@taggmbh.at)

Email: [j.beaudeau@taggmbh.at](mailto:j.beaudeau@taggmbh.at)

Email: [commercialservices@taggmbh.at](mailto:commercialservices@taggmbh.at)

Wiedner Hauptstrasse 120,  
1050 Vienna, Austria

Telephone: +43 (0)1 59 75 116

[tag@taggmbh.at](mailto:tag@taggmbh.at)

