

Press Release

ENTSOG publishes Summer Supply Outlook 2018 and Summer Review 2017

(Brussels, 17 April 2018, PR159-18) ENTSOG has today published its Summer Supply Outlook 2018 and the accompanying Review of Summer 2017.

In the Summer Supply Outlook report, ENTSOG has undertaken an assessment of the European gas infrastructure for the period from April to September 2018, in terms of its ability to enable high injection level in underground storages. Latest trends in terms of demand, supply and exports have been considered as well as alternative targeted storage levels.

The conclusions highlight the European gas network is sufficiently robust in most parts of Europe to enable:

- **at least 90% stock level in almost all storages in preparation of the upcoming Winter;**
- **planned maintenance with the purpose to ensure infrastructure reliability;**
- **some flexibility in network users' supply strategy; and**
- **supply gas to Ukraine with volumes comparable to previous summer seasons.**

To achieve the same storage inventory level as the previous season, more injection in the storages would be needed (+52 TWh). This is due to the **storage level on 1st April (17.5%), the lowest storage level in seven years** for this date, and also due to the lower National Production expected.

To complement the Supply Outlook, ENTSOG also carried out a review of the previous summer to build better knowledge of seasonal dynamics of supply and demand. One of the key finding of this review was that this last summer registered the highest gas demand for power generation since 2010 with 280 TWh.

Jan Ingwersen, ENTSOG General Manager, said, "European gas system offers sufficient flexibility across the season in Europe, reaching at least a 90% stock level in almost all underground gas storages by the end of this Summer"

ENTSOG welcomes feedback on the published report, which is a key element for improving next reports in addition to adjusting for future needs of the market.

The Summer Supply Outlook 2018 and Summer Review 2017 reports are available [here](#).

Should you require any further information please contact: ENTSOG.Communications@entsog.eu

Editorial notes

- ENTSOG was founded on 1 December 2009 in line with Regulation (EC) 715/2009. The current number of Members, Associated Partners and Observers can be found [at this link](#).
- In line with Articles 6, 7 and 8 of the Regulation (EC) 715/2009, ENTSOG has the task of formulating network codes in a number of areas and of adopting various communications: a non-binding community-wide Ten-Year Network Development Plan on biennial basis; Winter and Summer Supply Outlooks; common network operation tools; recommendations relating to the coordination of technical cooperation between community and third-country-TSOs; annual work programmes and annual reports.