

Ms Andrea Čirlićová
Mr Olivier Lebois
ENTSOG
100, Avenue de Cortenbergh
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11L483

Brussels, 1st July 2011

Dear Andrea and Olivier,

Eurogas has considered the second TYNDP 2011-2020 issued on 17th February 2011.

Eurogas welcomes this Plan, which shows a marked improvement on the first (pilot) plan, and furthermore very much appreciates the effects of ENTSOG at European level to involve stakeholders in its preparation within the context of a clear and well-organized consultation procedure. The data underpinning the work is very useful. The TYNDP should be a tool to generate debate about the future priorities and objectives for European gas network, and this work goes a significant way to achieving that objective.

Attached are responses to the questions raised in your consultation document, but I would like to emphasize the following issues.

- The second plan reflects a better balance of bottom-up (national)/top-down (European) considerations than the first, which was largely an adding-up of national plans. The scenarios in particular permit an important European overview, but still Eurogas finds too much bias towards the bottom-up approach, reinforced by the emphasis on FID projects. More options should be presented.
- The scenarios are a very useful tool, but Eurogas would like to see the market integration scenario elaborated to a more ambitious level.
- Since the Plan should serve as a useful tool in the development of infrastructure policy, including the identification of projects of European interest, regional as well as European perspectives should feature more strongly in the objectives and assumptions.

Also, although the consultation on the Plan at European level has been of high quality, Eurogas would like to be confident that the identified projects reflect sound and regular dialogue between TSOs and network users.

Eurogas would be happy to discuss further these issues with ENTSOG.

Yours sincerely,



Ralf Presse
Chairman of the System Users' Committee